

Independent Office of Evaluation



10th EVALMENA Annual Meeting and First National EgyEval Meeting Effective evaluation architecture for SDG attainment, contributions from Egypt towards next steps

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#### Focus of the talk

#### Hurghada Principles for evaluation that Leaves No One Behind (NEC, 2019)

Sustain Use Consider Disseminate Map Be Map evaluation Be particularly Sustain Use diverse Always Disseminate stakeholders vigilant about stakeholder consider and and evaluation leaving no-one thoroughly and in engagements be sensitive appropriate findings detail at the behind in conflictthroughout evaluation to the context outset of the affected and evaluation evaluation fragile contexts methods processes and in humanitarian crises

The importance of evaluation

The world of perma-crisis

Lessons from the NEC 2019

Lessons from the IOE IFAD work in Egypt







# The importance of evaluation





### On the subject of evaluation



Evaluation involves rating past performance to address gaps for a better future



Remnants of classic thinking remains, simplistic assumptions, conduct of evaluation in linear terms, not recognizing complexity and being ahistorical



As a field it has evolved, but not optimally pitched to bring about transformation envisaged



In essence, it is meant to reduce inequalities and promote sustainable development



## Lest we forget



Critical parts of global oversight continue to produce ahistorical country ratings and use simplistic criteria, but often do not advance development

A critical approach to setting up evaluation is needed, to merge best thinking, recognize the politics of the craft and draw in stakeholders



"The monitoring and evaluation process is crucial for the development process and technology is important in improving the monitoring and evaluation process."

H.E. Dr. Hala Helmy El Saeed

Minister of Planning and
Economic Development.

Egypt



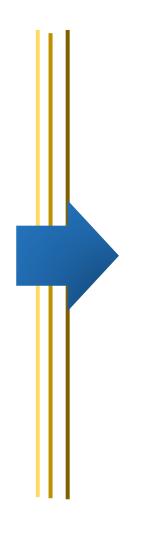
## We underscore why strong M&E







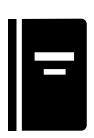
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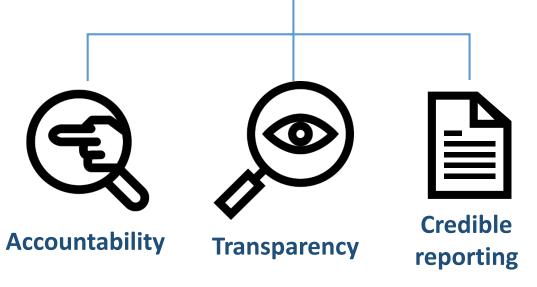




#### Cement effective M&E systems with good practice standards



## Policy to cement effective M&E systems



## Always subject M&E systems to external review to ensure they remain principled







Big Book on Evaluation Good Practice Standards

<u>access</u>]



2022 IFAD Evaluation Manual

<u>access</u>



IOE Evaluation Pills

[access]







## The world of perma-crisis





#### Perma-crisis and uncomfortable truths

- Although oversight is in place the response to current and future development challenges is inadequate.
- It is time to revisit evaluation, its assumptions and simplistic logic, and acknowledge the political dimension.
- Evaluation architecture has not evolved adequately to entrench a principle-based profession.
- SDG progress has been derailed by COVID-19, can evaluation help countries accelerate to Agenda 2030 attainment.



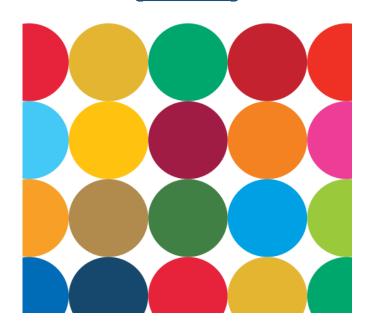
## Perma-crisis triggered by COVID-19

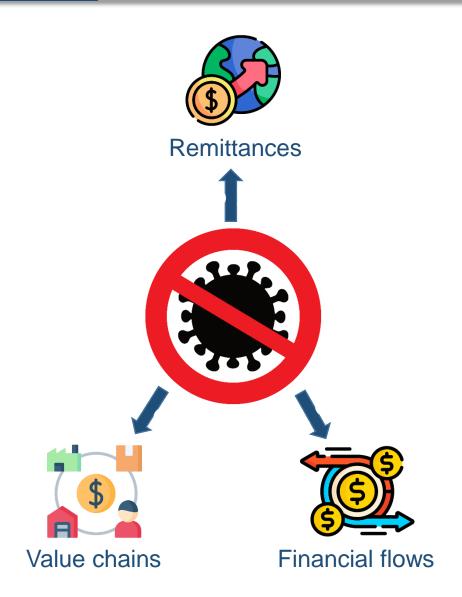


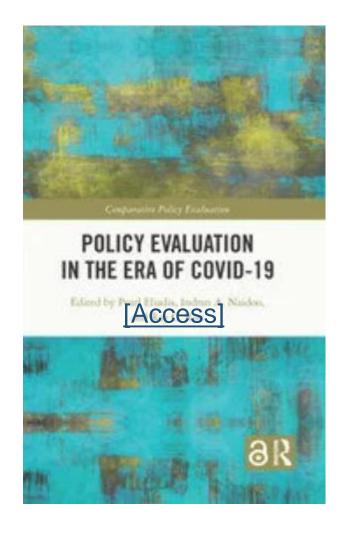
COVID-19 SOCIO-ECONOMIC RESPONSE AND RECOVERY PLAN FOR EGYPT

July 2020

#### [Access]





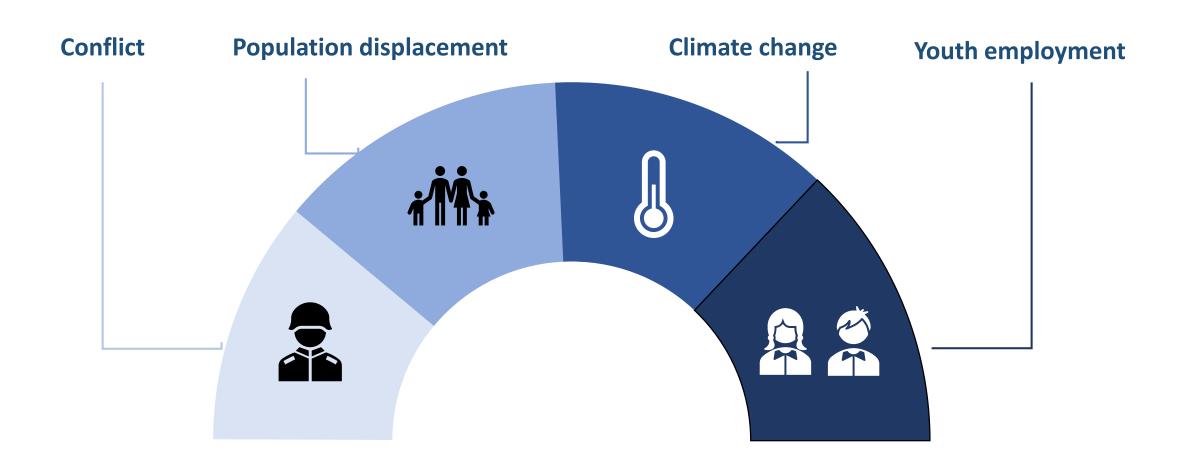






## Challenges

Cement the good work that has been done and build upon the momentum of NEC 2019 in Egypt







## **Lessons from** the NEC 2019





## The NEC Journey

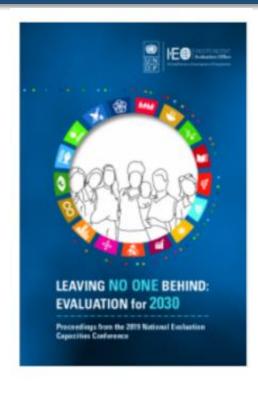
Gold standard for evaluation offices

[Access]



2022 | Other Document

Turin Agenda - 2022 National Evaluation Capacities Conference ioe.itad.org



2019 **NEC Proceedings** 

National Evaluation Capacities Conference (NEC) 2019 -Proceedings



2017 | NEC Proceedings

National Evaluation Capacities Conference (NEC) 2017 -Proceedings



2015 | NEC Proceedings

National Evaluation Capacities Conference (NEC) 2015 -Proceedings



013 | NEC Proceedings

**Jational Evaluation** Capacities Conference VEC) 2013 roceedings

2011 | NEC Proceedings

National Evaluation Capacities Conference (NEC) 2011 -Proceedings

2009 | NEC Proceedings

National Evaluation Capacities Conference (NEC) 2009 -Proceedings









#### **NEC 2019: Structure**

20 October

21 October

22 October

23 October

24 October



Trainings by **30** experts

**21** Workshops

280 participants



5 Plenary sessions

Parallel sessions

#### **Opening remarks:**

**AMINA MOHAMMED**, UN Deputy Secretary-General

H.E. MS. HALA HELMY EL SAEED, Minister of Planning, Monitoring and Administrative Reform, Egypt

INDRAN A. NAIDOO, Director, Independent Evaluation Office, UNDP

Session featuring the experiences of the Government of Egypt in building an integrated and comprehensive monitoring and evaluation system



#### NEC 2019: Focus





## The objectives of the conference were to provide participants an opportunity to:

- Enhance evaluation skills and understanding in the context of the Sustainable Development Goals (SDGs)
- Explore ways to transform evaluation for transformative development
- Connect, engage and share lessons, innovations, experiences and perspectives in strengthening national evaluation systems

**Egypt Vision 2030** reforms planning and M&E by applying the methodology of programmes and performance-based budget plans.



Structural transformation in the content of the plan: it is a comprehensive sustainable development plan financed from all items of the budget.





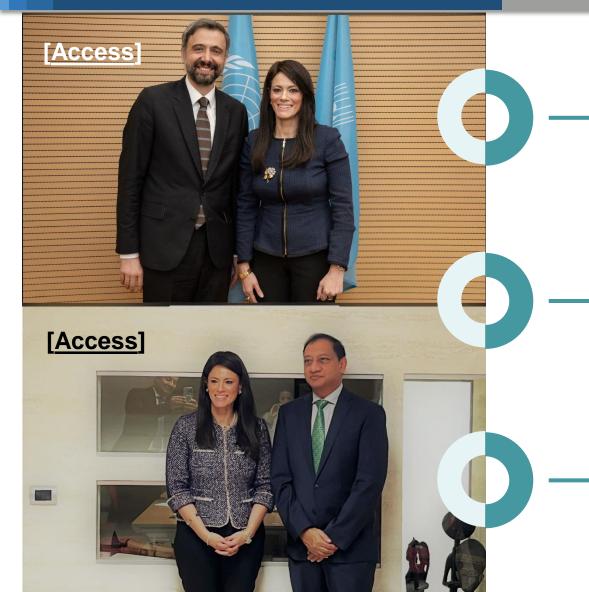


## Lessons from the IOE IFAD work in Egypt





## **Strong commitment**



IFAD has continued to support the government of Egypt and has benefitted from HE Dr Rania Al Mashat, Egypt's Minister of International Cooperation, who has also launched the replenishment meeting [access info]

Willingness of Egypt to show the highest level of transparency and engagement in improving the development impact of Egypt

Egypt is now part of a broader coalition working within the construct of Africa and in liaison with the IFIs and the UN agencies.



### Solid evidence of development programmes



Arab Republic of Egypt
Country Strategy and
Programme Evaluation

IFAD EB visit in 2021 to explore synergies between IFAD work in country, as captured in the last 2 evaluations undertaken.

#### Main investments:



rural credit (42%)



irrigation (20%)



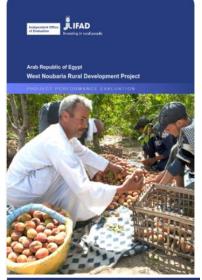
rural infrastructure (14%)



technology development & transfer (7%)



Next IOE CSPE in the pipeline: 2024



West
Noubaria
Rural
Development
Project

2017



Promotion of
Rural
Incomes
through
Market
Enhancement
Project

2023

2017



## What Egypt needs to consider



- How will the government of Egypt use a champion to advance M&E as a key element of good governance so that the people are able to experience the benefits of government intervention
- IFAD IOE will be conducting a CSPE in June 2024 and will be looking at IFAD's interventions in Egypt in order to bring about better results at the rural sector.
- IFAD has been tasked to lead the food pillar of a multi billion initiative on water food and energy [here]
  - An IFAD Executive Board visit was held two years ago in Egypt. Results were positive. However, more could be done on climate change, reversing desertification, land tenure, increase artificial insemination programmes, use irrigation effectively [here]
  - Egypt plays a strong role internationally and currently sits on the EC. The next IOE CSPE will look at relevance, efficiency, effectiveness, sustainability and impact. We have a very strong methodology to ensure credibility [here]

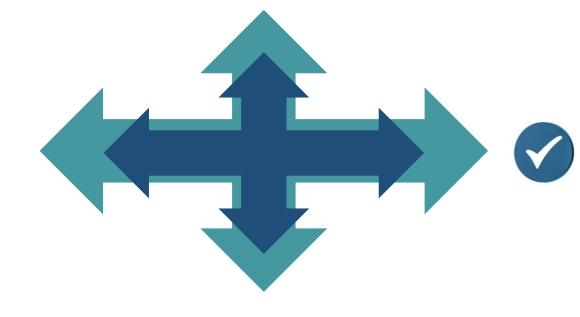


## What Egypt has to offer regionally & globally





Very high-quality impact assessment of various sectors



Very high-quality socio-economic response plan



High visibility that IFAD has in terms of new ways of getting co-financing and building coalitions to improve the various areas of development objectives



#### Resources







#### **Evaluation and independence**

- Naidoo, I. (2021). "Evaluation for Transformational Change: Learning from Practice". Chapter 2. In Transformational Change for People and the Planet. Sustainable Development Goals Series, Juha. Uitto and Geeta Batra (Eds), Springer [here].
- Naidoo, I. (2021). 'Evaluation Capacities to Advance Sustainable Development for All', Japanese Evaluation Society Journal Special Edition, vol.21, n.2 [here].
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- Weaver, C. (2010). The politics of performance evaluation: Independent evaluation at the International Monetary Fund. Rev Int Organ 5, 365–385 (2010) [here].







#### Methodological pluralization

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- Naidoo, I. (2013). "Growth and Integration in the Evaluation Profession: Some Perspectives for Consideration", in the American Journal of Evaluation, Volume 34, Number 4 [here].
- Bamberger, M., Rao, V., & Woolcock, M. (2010). Using mixed methods in monitoring and evaluation: experiences from international development. World Bank Policy Research Working Paper, (5245) [here].
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- Contextualized Approach to Understanding Impact Trajectories and Efficacy' Journal of
- Development Effectiveness 1(1): 1-14 [here].
- Greene, J. C., Caracelli, V. J., & Graham, W. F. (1989). Toward a conceptual framework for mixed-method evaluation designs. Educational evaluation and policy analysis, 11(3), 255-274 [here]





#### **Crossing boundaries**

- Naidoo, I., and Soares A. (2020). 'Lessons Learned from the Assessment of UNDPs institutional effectiveness jointly conducted by the Independent Evaluation Office and Office of Audit and Investigation of UNDP'. In: Barrados, M. and Lonsdale, J. (Eds.), Crossover of Audit and Evaluation Practices. Routledge [here].
- Naidoo, I. (2018). 'Audit and Evaluation: Working Collaboratively to Support Accountability', Evaluation, vol 26(2) [here].
- UNDP (2017). Joint Assessment of the Institutional Effectiveness of UNDP [here].
- Bemelmans-Videc, M.L., Lonsdale, J., & Perrin, B. (2007). Making Accountability Work: Dilemmas for Evaluation and Audit. New Brunswick, NJ: Transaction Publishers.
- Leeuw, F.L. (1996). Auditing and Evaluation: whither the Relationship? In Carl Wisler (Ed.), Evaluation and Auditing: Bridging a Gap, Worlds to Meet? (pp. 51–60). San Francisco, CA: Jossey-Bass Publishers.





#### Communication & psychological dimensions of evaluation

- Voccia, A. (2022). 'Communicating independence' or 'independently communicating', that is the question. IFAD IOE [here]
- Voccia, A. (2021). 'Behind the glossy cover: six reflections on communicating evaluations.' Evalforward [here].
- Independent Office of Evaluation of IFAD (2022). 'Performance appraisal and feedback myths debunked'. Independent Magazine, issue 4 [here]
- Independent Office of Evaluation of IFAD (2021). Mindset Strategies for Post-Evaluation Transformation [seminar video]
- van Woerkom, M., & Kroon, B. (2020). The Effect of Strengths-Based Performance Appraisal on Perceived Supervisor Support and the Motivation to Improve Performance. Frontiers in Psychology, 11, 1883 [here]





#### **Cross-cutting**

- Independent Evaluation Office of UNDP. *Reflections series*. Lessons from evaluations: learning from the past for a sustainable future [here]
- Rob D. van den Berg, Indran Naidoo and Susan D. Tamondong (Editors). Evaluation for Agenda 2030. Providing Evidence on Progress and Sustainability, Exeter, UK, 2017 [here]
- Indran A. Naidoo (2017). Key milestones in IEO transformation. UNDP IEO [here]
- Indran A. Naidoo (2016). Keynote on IEO UNDP transformation. IPDET [here]
- Indran A. Naidoo (2010). IPDET-IDRC 2010 Anniversary; The field of development evaluation for the next 10 years. IPDET [here]
- Ofir, Z. (2018). Made in Africa Evaluation, Part 2: 'Africa-rooted' evaluation. Evaluation for Transformation [here]
- Ofir, Z. (2020). *Transforming evaluations and COVID-19. Evaluation for Development*. Evaluation for Transformation [here]





#### Transformation and the Global South

- Ofir, Zenda (2021). Evaluation in Transition: The Promise and Challenge of South–South Cooperation. Canadian Journal of Programme Evaluation, Vol. 36(2), 120-140 [here]
- Ofir, Zenda and Deborah Rugg (2021). Transforming Evaluation for Times of Global Transformation. Introduction to the Section on International Developments, American Journal of Evaluation, Vol. 42(1), 47-52 [here]
- Ofir, Zenda and Louise Gallagher (2022). The Danger of the Single Story: Evaluation, Ethics and the Global South. In: Van den Berg, Rob D., Hawkins P. and Stame N. (eds.), Ethics for Evaluation: Beyond 'doing no harm' to 'tackling b ad' and 'doing good'. Routledge, Taylor & Francis Group [here]
- Sibanda, Adeline and Zenda Ofir (2021). Evaluation in an uncertain world: a view from the Global South. In: Van den Berg, Rob D., Cristina Magro and Marie-Hélène Adrien (eds.). Transformational Evaluation for the Global Crises of Our Times. Exeter, UK, IDEAS [here]